

# KlarityRisk Paragon

## AN EFFICIENT RISK MANAGEMENT PROCESS:

- > Access a comprehensive list of advanced risk metrics
- > Create customisable Risk vs. Performance views
- > Scrutinize the sources driving the risk exposure of your portfolio
- > Implement Custom Stress Testing scenarios based on your unique insights
- > Incorporate the Cost of Risk in your strategic capital allocation process
- > Control your Risk Budgeting by utilizing the granular set of Risk Limits
- > Automate fully your disciplined risk management framework

## ACHIEVE SUPERIOR INVESTMENT RETURNS AND MAKE INFORMED RISK-ADJUSTED PORTFOLIO MANAGEMENT DECISIONS

Adverse and severely damaging market experiences, such as the Global Financial Crisis of 2008, have gradually led market participants to incorporate more robust risk management frameworks into their portfolio management processes. The vivid lessons of the past have repeatedly highlighted the need of effectively identifying and quantifying any significant market or idiosyncratic risks that could affect a portfolio's longer term performance.

## Key Features

**Robust Risk Modelling:** The most advanced and widely-used VaR models are incorporated in a configurable manner to meet the user's demands. Use Risk Decomposition to conduct in-depth analysis of the portfolio's risk performance and identify the impact of every risk factor on the total risk exposure.

**Ex-Post & Ex-Ante Risk Monitoring:** KlarityRisk allows the user to take advantage of both Ex-Post and Ex-Ante Risk and Risk vs. Performance metrics, in order to ensure that risk factors are appropriately captured in the portfolio exposure assessment.

**Customizable Analytics:** Apply Stress Test scenarios to your portfolio and identify how it would perform in adverse market conditions. Re-structure your investment strategy via What-If Analysis and test how your intuition for amending the capital allocation would affect the portfolio risk-adjusted performance using ex-ante metrics.

**Fixed Income Attribution:** Advanced Fixed Income Performance Attribution modelling that provides the ability to quantify the impact and sources of active management decisions to the portfolio's performance.

**Risk Limits:** Ability to set Risk limits on a portfolio, strategy, sector or security level, in order to get notified as soon as there is a breach to your levels of comfort.

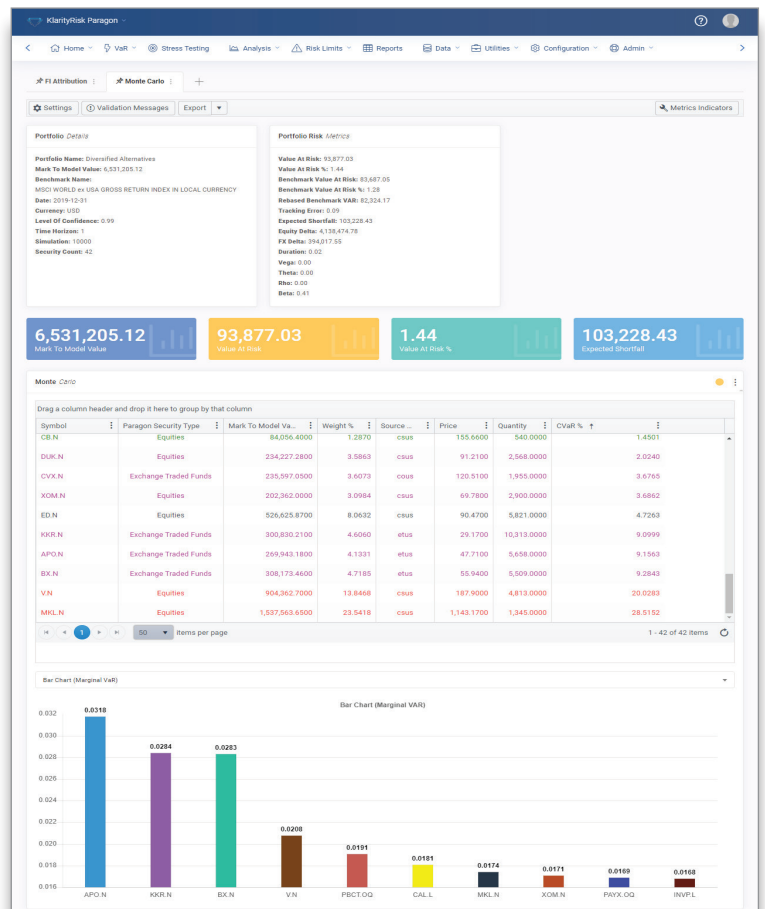
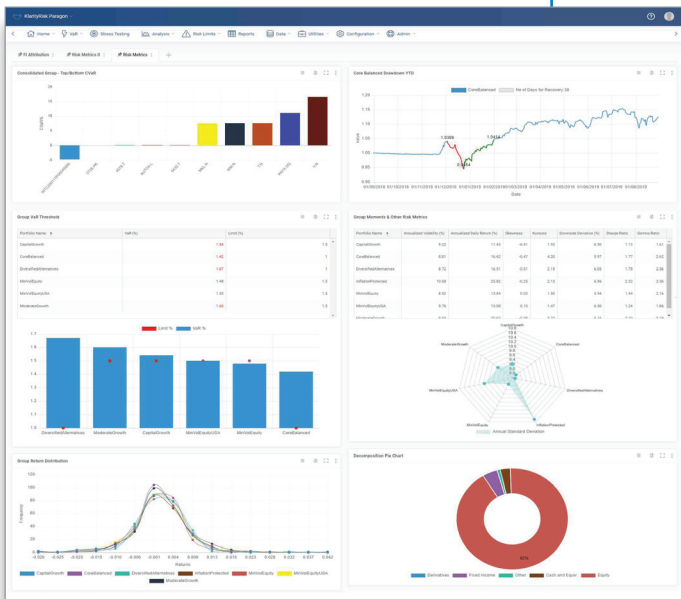
**Automation:** All executions of the KlarityRisk solution can be set to run automatically at predefined time slots, making a complete set of information instantly available for use by the portfolio manager.

Every decision made by a fund manager, whether passive or active, will have an impact on the portfolio performance. Modern portfolio management theory has highlighted the importance of Risk-Adjusted Decision-Making, an investment approach that has been successfully utilized by many investment practitioners. The current market environment demands from leading institutions to go beyond conventional risk management practices and embody a disciplined and advanced risk assessment process into the core of their decision making. KlarityRisk is a multi-award winning software platform which offers to investors a comprehensive risk-based framework, easily integrated into your portfolio management solution.

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since 2001

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## ESTABLISH AN ADVANCED PORTFOLIO AND RISK MANAGEMENT FRAMEWORK



- > Utilize Paragon Dashboards and Reports to combine portfolio data with ex-post and ex-ante risk analytics for 360° views of your investments.
- > Utilize the Paragon Scheduler to automate your reports generation, for the direct delivery of Regulatory, Investment Committee and Client risk reports.
- > Utilize the ability to create ad-hoc views and reports, in order to respond to emerging market conditions on-the-fly.
- > Utilize Paragon's sophisticated, intuitive, fast and responsive User Interface.

Learn more about all our solutions and our SS&C Advent specialized custom engineering services at:

[www.finvent.com](http://www.finvent.com)